

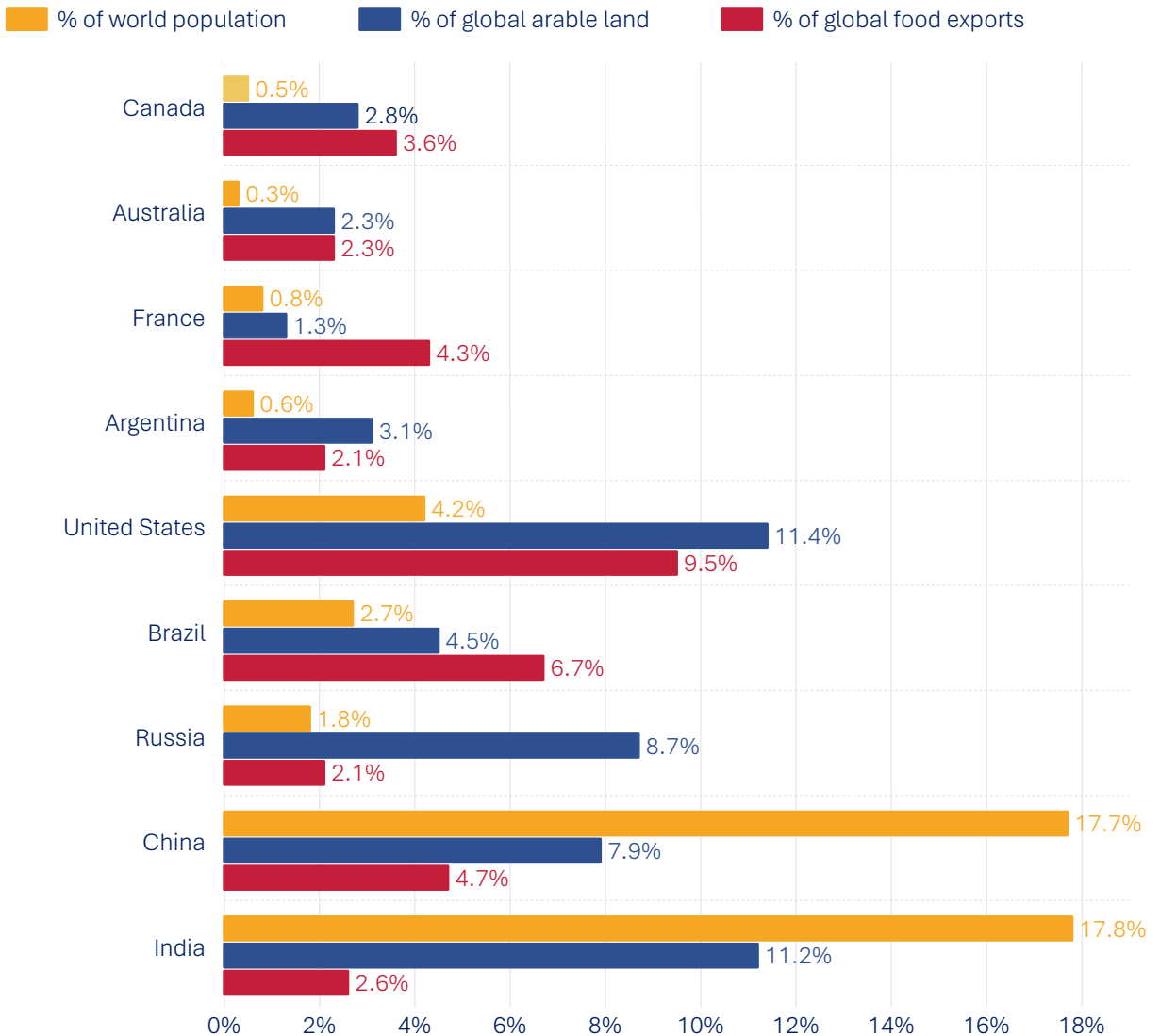
Export or Import Focused:
Review of Farmland Markets by Trade
Balance

April 2026

Canada Punches Above its Weight

Share of global population, arable land, and food exports

With just 0.5% of the world's population, Canada holds 2.8% of its arable land and generates 3.6% of global food exports by value — a 7x multiplier over its population share. Among major agricultural nations, few match Canada's combination of land endowment, export reach, and per-capita productivity.



Canada is one of very few nations where food exports meaningfully exceed both its population share and its arable land share. With the 5th-largest wheat export market, the world's dominant canola position, and 95% of pulse production exported, Canada's agricultural sector is structurally oriented toward global food security — a strategic advantage for farmland investors.

Sources: FAO, FAOSTAT Land Use (2021); FAO/ITC Trade Map, Food Exports excl. fish (2022); UN Population (2022). World total arable land: ~1,400M ha. World total food exports: ~\$2.0T.



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